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OOH Holdings Limited
奧傳思維控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8091)

**SUPPLEMENTAL ANNOUNCEMENT
TO THE ANNUAL REPORTS
FOR THE YEARS ENDED 31 MARCH 2019 AND 2020**

References are made to the prospectus of OOH Holdings Limited (the “**Company**”, and together with its subsidiaries the “**Group**”) dated 23 December 2016 (the “**Prospectus**”) and the annual report of the Company for the year ended 31 March 2020 (the “**2020 Annual Report**”). Unless otherwise defined or the context otherwise requires, capitalized terms used herein shall bear the same meanings as those defined in the Prospectus and the 2020 Annual Report.

USE OF PROCEEDS

In accordance with the requirement of Rule 18.32(8)(b) of the GEM Listing Rules, the Board would like to provide further information for the 2020 Annual Report in relation to the expected timeline for the application of the unutilized proceeds from the Listing, details of which are set out as below:

	Amount of usage of net proceeds from the Listing Date to 31 March 2020		Unutilized net proceeds as at 31 March 2020 <i>HK\$ million</i>	Expected timeline for full utilization of the unutilized net proceeds
	Estimated* <i>HK\$ million</i>	Actual <i>HK\$ million</i>		
(i) Expand our coverage in the minibus media	20.9	13.9	7.0	On or before 31 March 2021
(ii) Expand our coverage in other transportation	5.4	2.8	2.6	On or before 31 March 2022
(iii) Expand our coverage in the healthcare-related advertising	2.9	0.0	2.9	On or before 31 March 2022
(iv) Enhance our information management system	0.7	0.1	0.6	On or before 31 March 2021
Total	29.9	16.8	13.1	

The Board would also like to provide further information for the Company’s annual report for the year ended 31 March 2019 (the “**2019 Annual Report**”) in relation to the expected timeline for the application of the unutilized proceeds from the Listing, details of which are set out as below:

	Amount of usage of net proceeds from the Listing Date to 31 March 2019		Unutilized net proceeds as at 31 March 2019 HK\$ million	Expected timeline for full utilization of the unutilized net proceeds
	Estimated*	Actual		
	HK\$ million	HK\$ million		
(i) Expand our coverage in the minibus media	20.9	12.2	8.7	On or before 31 March 2021
(ii) Expand our coverage in other transportation	5.4	0.2	5.2	On or before 31 March 2022
(iii) Expand our coverage in the healthcare-related advertising	2.9	0.0	2.9	On or before 31 March 2022
(iv) Enhance our information management system	0.7	0.1	0.6	On or before 31 March 2021
Total	<u>29.9</u>	<u>12.5</u>	<u>17.4</u>	

* *The estimated amount of usage of net proceeds has been adjusted in the same proportion and in the same manner as stated in the Prospectus due to the difference between the estimated net proceeds and the actual net proceeds received.*

The expected timeline for utilizing the unused net proceeds is based on the best estimation of the present and future business market situations in Hong Kong made by the Board.

The above additional information does not affect any other information contained in the 2020 Annual Report and the 2019 Annual Report. Save as disclosed in this announcement, the content of the 2020 Annual Report and the 2019 Annual Report remains unchanged.

By Order of the Board of
OOH Holdings Limited
CHAU Wai Chu Irene
Chairlady and Chief Executive Officer

Hong Kong, 14 July 2020

As at the date of this announcement, the Directors are:

Executive Directors

Ms. CHAU Wai Chu Irene (*Chairlady and Chief Executive Officer*)

Mr. LEAN Chun Wai

Non-Executive Director

Mr. DA SILVA Antonio Marcus

Independent Non-Executive Directors

Ms. AU Shui Ming Anna

Mr. LIANG Man Kit Jerry

Mr. LAM Yau Fung Curt

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.ooh.com.hk).