

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: OOH Holdings Limited

Stock code (ordinary shares): 8091

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 September 2024

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 5 January 2017

Name of Sponsor(s): BOSC International Company Limited

Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*
Executive Directors
Ms. CHAU Wai Chu Irene
Mr. LEAN Chun Wai

Non-Executive Director
Mr. DA SILVA Antonio Marcus

Independent Non-Executive Directors
Mr. LAM Yau Fung Curt
Ms. SUEN Wan Nei Winnie
Ms. CHEUNG Kit Yi

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of ordinary shares (Note 1)	Approximate percentage of shareholding interest
	Goldcore Global Investments Limited (" Goldcore ") (Note 2)	278,640,000(L)	38.70%
	Ms. CHAU Wai Chu Irene (" Ms. Chau ") (Note 2)	278,640,000(L)	38.70%
	AL Capital Limited (" AL Capital ") (Note 3)	139,968,000(L)	19.44%
	Mr. LAU Anthony Chi Sing (" Mr. Lau ") (Note 3)	139,968,000(L)	19.44%
	Silver Pro Investments Limited (" Silver Pro ") (Note 4)	93,960,000(L)	13.05%
	Mr. DA SILVA Antonio Marcus (" Mr. Da Silva ") (Note 4)	93,960,000(L)	13.05%
	Ms. CHU Sau Kuen Jeanny (Note 4)	93,960,000(L)	13.05%

Notes:

1. The letter "L" denotes the entity/person's long position in the ordinary shares.
2. All issued shares in Goldcore are solely owned by Ms. Chau. Accordingly, Ms. Chau is deemed to be interested in all the Shares held by Goldcore by virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("SFO").
3. All issued shares in AL Capital are solely owned by Mr. Lau. Accordingly, Mr. Lau is deemed to be to be interested in all the Shares held by AL Capital by virtue of the SFO.
4. All issued shares in Silver Pro are solely owned by Mr. Da Silva. The spouse of Mr. Da Silva is Ms. CHU Sau Kuen Jeanny. Accordingly, Mr. Da Silva and Ms. CHU Sau Kuen Jeanny are both deemed to be to be interested in all the Shares held by Silver Pro by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: **N/A**

Financial year end date: **31 March**

Registered address: **Cricket Square
Hutchins Drive, PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands**

Head office and principal place of business: **Suite A5, 9/F, Jumbo Industrial Building
189 Wai Yip Street
Kwun Tong, Kowloon
Hong Kong**

Web-site address (if applicable): **www.ooh.com.hk**

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Share registrar:

*Principal Share Registrars and
Transfer Office in Cayman Islands
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
PO Box 2681, Grand Cayman
KY1-1111, Cayman Islands*

*Hong Kong Branch Share Registrar and Transfer Office
Tricor Investor Services Limited
17/F, Fast East Finance Centre
16 Harcourt Road
Hong Kong*

Auditors:

*Forvis Mazars CPA Limited
42nd Floor, Central Plaza,
18 Harbour Road, Wanchai,
Hong Kong*

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is a leading out-of-home advertising space and service provider in Hong Kong, with engaging in the operation of advertising business on transportation and outdoor sector.

C. Ordinary shares

Number of ordinary shares in issue: 720,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

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No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: CHAU Wai Chu Irene
(Name)

Title: Chairlady, Executive Director and Chief Executive Officer
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.